



# **PLUG YOUR PROFIT LEAKS**

## **CHECKLIST**

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# Checklist

## How I Will Plug My Profit Leaks:

- ☐ I have clarified my purpose and identified the people I desire to help
- ☐ I know the exact response to **“WHY”** I am the ideal person to help them
- ☐ I have begun to create/am creating more visibility online
- ☐ I intentionally discouraging and disqualifying the wrong audience
- ☐ I created a schedule into my daily routine for social networking
- ☐ I increased my networking into:
  - Niche forums
  - Membership sites (paid and unpaid)
  - Facebook or LinkedIn Groups
  - Local events or organizations
  - Other \_\_\_\_\_
- ☐ I focus on groups and membership sites with a culture of paying for goods or services
- ☐ I understand the disadvantages of using “free” Autoresponders
- ☐ I am using a reliable Autoresponder system
- ☐ I ensured that whatever Autoresponder system I use, I will be able to retrieve my list, should I ever change providers or systems
- ☐ I established my Autoresponder system allows me to:
  - Set up multiple lists
  - Set up different broadcast and follow-up email series
  - Perform basic tracking
  - Migrate subscribers to different lists automatically, based on actions they do or don't take
- ☐ I have chosen the simplest, most logical and cost-effective Autoresponder option
- ☐ I have read the fine print on all merchant platforms, and ensured my choices contain the most appropriate features and options for my business
- ☐ I have identified hidden Autoresponder:
  - Advantages

- Dangers
  - Costs
- ☐ I considered outsourcing my Autoresponder...
  - Set up
  - Maintenance
  - Content creation
  - Other \_\_\_\_\_
- ☐ I considered automating certain systems, such as:
  - My client scheduling system
  - My payment system
  - Other \_\_\_\_\_
- ☐ I made an outsourcing plan based on increasing my ROI by investing in outsource solutions
- ☐ I am aware that I need to outsource wisely, in an informed manner, and I have learned how to do this.
- ☐ I am creating a Master Business Manual for my business
- ☐ I am creating and implementing systems and protocols my VA or other outsource contractors can use
- ☐ I ensured that I don't allow leaks in my free incentive by:
  - Disqualifying people who won't buy or aren't my target audience
  - Discovered the best incentive for my perfect, paying customer or client
  - Having a specific goal for what I want this free gift or incentive to achieve
  - Slant my content specifically at my ideal paying customer or client
  - Including strong calls to action
  - Monetizing my incentive
  - Other \_\_\_\_\_
- ☐ I focus, with every action, on what I want my ideal customer to do next
- ☐ I created a monetized, targeted exit strategy in case potential clients decline my main offer
- ☐ I look for opportunities to monetize every step of my content in a natural manner (without antagonizing my ideal client)
- ☐ I am getting into the habit of putting myself in my clients shoes and asking myself:
  - "What else is she looking for?"



- “What can I give her for free that will add phenomenal value to her experience with me, keep her loyal and make her turn to me for solutions first?”
- “What paid product can I offer her that will bridge the gap, make her a better client or help her to make the most of my awesome coaching?”
- “What extras can I offer that she will be happy to pay for? To download for free?”
- “How can I help her fast-track, if she wants to do so? Or go slower, if she’s not ready emotionally for full-on coaching?”
- ☐ I am anticipating, planning for and creating:
  - OTOs (one-time-only special offers)
  - Upsells
  - Alternatives
  - Go-withs
  - High value extras
  - Recurring-income programs
  - A strong affiliate program
- ☐ I provide my affiliates with:
  - Training
  - Resources
  - Incentives
  - Rewards
  - Benefits
  - Special deals for their subscribers
  - Bonuses
  - Other \_\_\_\_\_
- ☐ I decided on the best affiliate management system for my needs:
  - Use a script or plugin
  - Hire an affiliate manager
  - Go with a third-party solution
  - Other \_\_\_\_\_
- ☐ I reviewed and tweaked (or created) my customer service system
- ☐ I provide fast, efficient, professional (and branded) customer service via:
  - A help desk ticket system

## PLUG YOUR PROFIT LEAKS

- A VA who specializes/is experienced in customer service
  - Other \_\_\_\_\_
- ☐ I confirmed that my customer service system (and all my other systems) allow for future growth
- ☐ I am keeping my products and packages streamlined around a single, strong theme
- ☐ My marketing campaigns have specific, strong goals
- ☐ I am releasing and promoting content and products regularly and consistently
- ☐ I analyzed my financial habits and made sure I am using the most cost-effective options for my business
- ☐ I eliminated sources of cash leakage
- ☐ I am re-investing money saved from the financial tweaks I have made into generating more income
- ☐ I am tracking all my metrics and tweaking products, websites and elements to perform better
- ☐ I identified what is working spectacularly well
- ☐ I identified what is not working well at all
- ☐ I give people more of what they like
- ☐ I am removing what they don't like
- ☐ I am tracking results via metrics provided through my:
  - Social posts and interactions
  - Website interaction and comments
  - Platforms I use (e.g. shopping carts, Autoresponders, social media management suites)
  - Apps
  - Membership sites
  - Sales systems (e.g. lead pages)
  - Client scheduling software or systems
  - Advertising
  - Other \_\_\_\_\_
- ☐ I am planning ahead, anticipating potential leaks and making sure they don't happen
- ☐ I created a concrete, effective, system for running my business at maximum profit!



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