

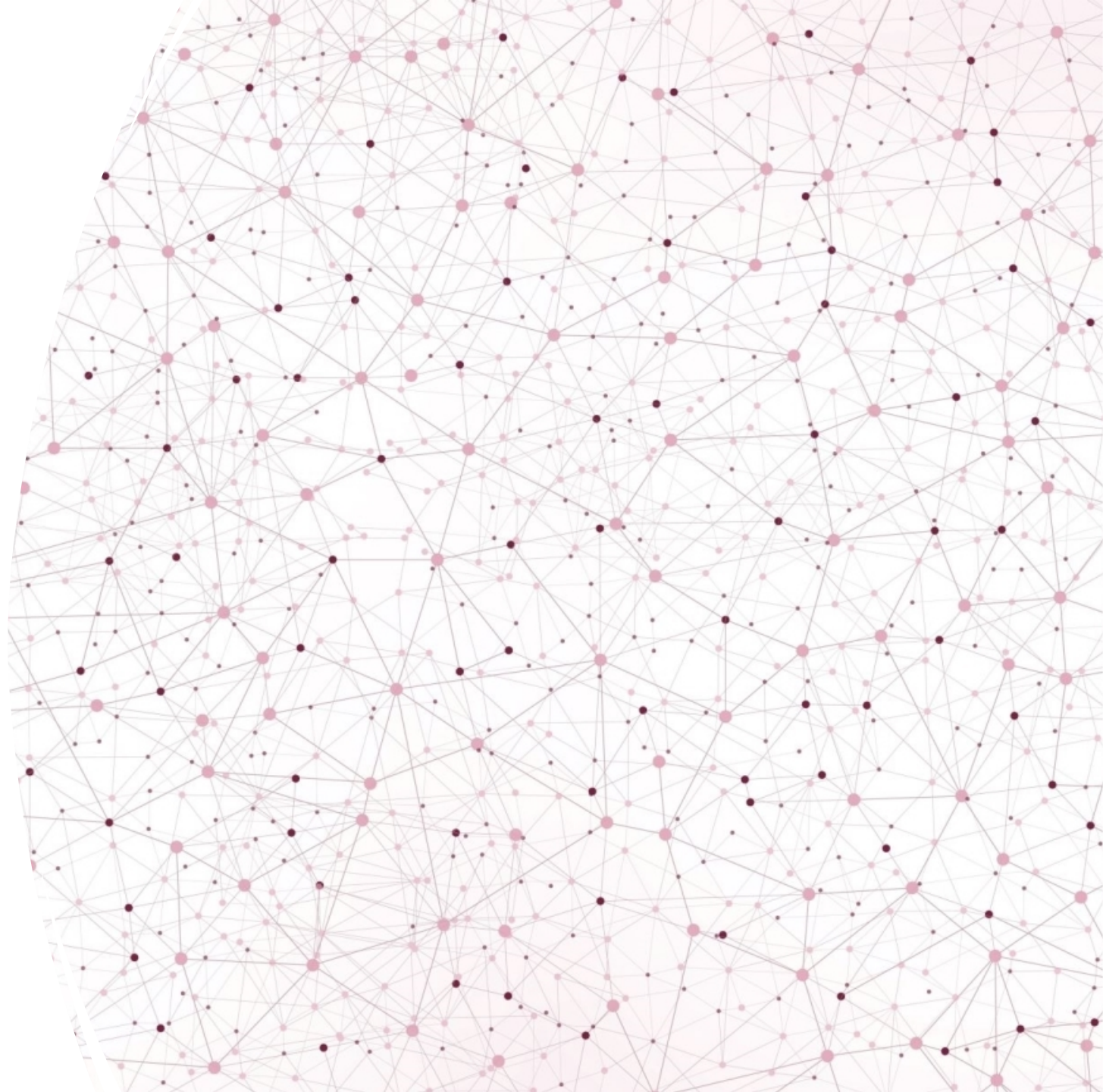


Creating a Legacy Business

To Sell or Pass on to Family Members

Can't Be Done

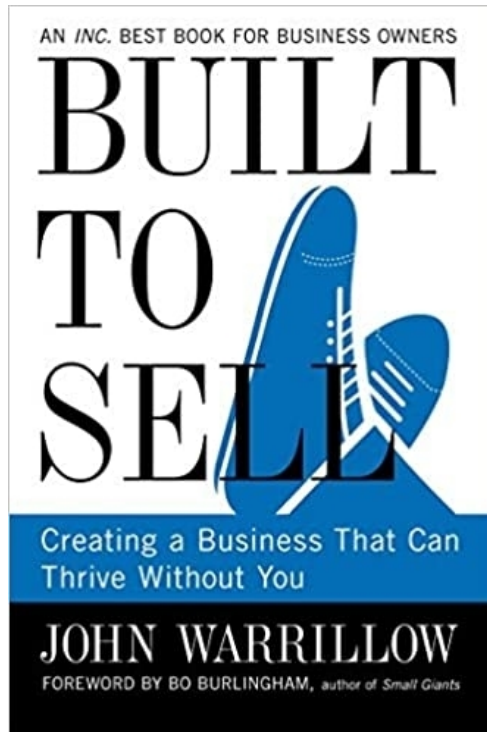
My coach said



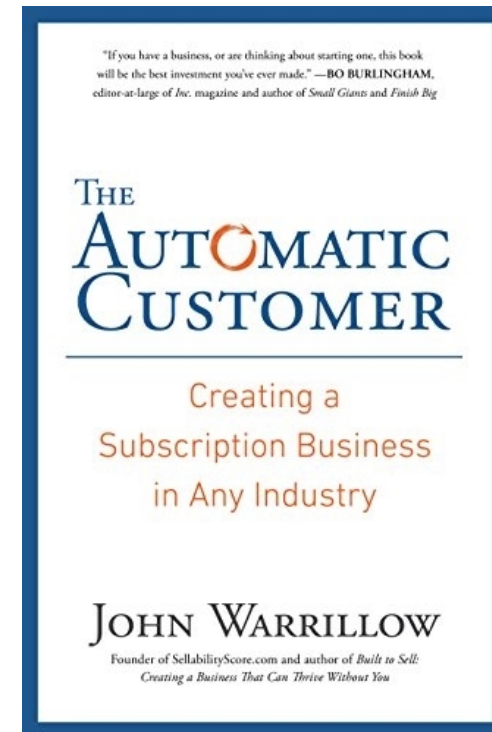
Set Up

- Branding
- Incorporation NAMS, Inc.
- Jen

Learn from Others



NAMS.ws/BuiltToSell



NAMS.ws/AutomaticCustomer

Timeline

- Come to an agreement on the price
- The first thing was to agree on a date
- Consult with accountant
- Consult with lawyer
- Consult with bank
- Corporate resolution to transfer stock
- Work with bookkeeper

Timeline

- Work with platforms
- Assign new bank accounts
- Close bank accounts
- Close credit cards
- Start or schedule transfer processes
- Introduce and transfer relationships
- Communicate to everyone including members
- Include transition assistance

NAMS.ws/PlatinumIC